STANDARDIZED FUND ACCOUNTING REPORT for ISC, INC. TRUST ACCOUNT: HOLZHUETER PHASE 1 PLAN – Cash Basis

Receivership; Civil Court Docket No.
Reporting Period 10/1/2017 through 12/31/2017

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 10/1/2017)		\$83,487.50	\$83,487.50
	Increases in Fund Balance			
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines $1 - 8$)		\$83,487.50	\$83,487.50
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors		\$32,258.01	\$32,258.01
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	BCBP	\$5,988.00	\$5,988.00
Line 10b	Business Asset Expenses			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		\$38,246.01	\$38.246.01
Line 11	Disbursements for Distribution Expenses Paid by the Fund	1		
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses:			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			

	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by t	he Fund		
	Total Disoursements for Distribution Empenses Fara by			
Line 12	Disbursements to Court/Other			
Line 12a	Investment Expenses/Court Registry Investment			
	System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$38,246.01	\$38,246.01
Line 13	Ending Balance (as of 6/30/2017):		\$45,241.49	\$45,241.49
Line 14	Ending Balance of Fund – Net Assets:		\$45,241.49	\$45,241.49
Line 14a	Cash & Cash Equivalents		\$45,241.49	\$45,241.49
Line 14b	Investments		ψ .e, = .1	ψ.υ,Ξ.11>
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		\$45,241.49	\$45,241.49
		1	+ 10,= 12112	+ 10,21111
OTHER SU	JPPLEMENTAL INFORMATION:			
OTTEN		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:	Bettair	Buototai	Grana Total
Line 15	Disbursements for Plan Administration Expenses Not Pa	id by the Fund:		
Line 15a	Plan Development Expenses Not Paid by the Fund:	la by the runa.		
Line 13a	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal AdvisersTax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond	1		
	5. Miscellaneous			
	6. FAIR Reporting Expenses			
	Total Plan Implementation Expenses Not Paid by the Fu	nd		
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund			
100	Page 2 of 9	1		

	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments			
	Total Disbursements to Court/Other Not Paid by the Fund	d		
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:		162	162
Line 18a	# of Claims Received this Reporting Period		0	0
Line 18b	# of Claims Received Since Inception of Fund		162	162
Line 19				
Line 19a	# of Claimants/Investors Paid This Reporting Period		0	0
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		162	162

Receiver:

By: /s/ Michael S. Polsky
Michael S. Polsky, Receiver

Date: January 18, 2018

STANDARDIZED FUND ACCOUNTING REPORT for ISC, INC. / PHASE II TRUST ACCOUNT— Cash Basis

Receivership; Civil Court Docket No. Reporting Period 10/1/2017 to 12/31/2017

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 10/1/2017)		\$3,826,258.09	\$3,826,258.09
	Increases in Fund Balance			
Line 2	Business Income			
Line 3	Cash and Securities	Refund	\$4,349.90	\$4,349.90
		Honefi	\$400,664.04	\$400,664.04
		Premier	\$68,923.04	\$68,923.04
		Bank	\$00,923.04	\$00,923.04
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines $1 - 8$)		\$4,300,195.07	\$4,300,195.07
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors	Phase II	\$2,920,896.74	\$2,920,896.74
Line 10	Disbursements for Receivership Operations	AVID	\$60,000.00	\$60,000.00
		Check Fee	\$298.33	\$298.33
		Creditors	\$280,079.79	\$280,079.79
		IRS	\$132,197.32	\$132,197.32
		Kravit	\$105,059.29	\$105,059.29
		WI DOR	\$855.25	\$855.25
		Secura	\$1,183.00	\$1,183.00
* 10			#27 00 5 00	\$27 00 5 00
Line 10a	Disbursements to Receiver or Other Professionals	Cowie	\$25,896.00	\$25,896.00
7: 101	D	Sattell	\$1,474.00	\$1,474.00
Line 10b	Business Asset Expenses			
	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
Line 10f	2. Litigation Expenses Tax Administrator Fees and Bonds			
Line 10f	Tax Aammistrator Fees ana Bonas Federal and State Tax Payments			
Line 10g	Total Disbursements for Receivership Operations		\$3,527,939.72	\$3 527 020 72
	Total Disoursements for Receivership Operations		φ3,341,939.12	\$3,527,939.72
Line 11	Disbursements for Distribution Expenses Paid by the Fun	L od		
Line 11a	Distribution Plan Development Expenses:	iu		
Line 110	1. Fees:			
	Fund Administrator			

				Τ
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses:			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	Total Plan Implementation Expenses			
	Total Disbursements for Distribution Expenses Paid by the	e Fund		
	ì			
Line 12	Disbursements to Court/Other			
Line 12a	Investment Expenses/Court Registry Investment			
	System (CRIS) Fees			
Line 12b	Federal Tax Payments			
	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$3,527,939.72	\$3,527,939.72
Line 13	Ending Balance (as of 12/31/2017):		\$772,255.35	\$772,255.35
Line 14	Ending Balance (as of 12/31/2017). Ending Balance of Fund – Net Assets:		\$772,255.35	\$772,255.35
			\$772,255.35	\$772,255.35
Line 14a	Cash & Cash Equivalents		\$112,233.33	\$112,233.33
	Investments			
Line 14c	Other Assets or Uncleared Funds		ф 772 255 25	Φ772 255 25
	Total Ending Balance of Fund – Net Assets		\$772,255.35	\$772,255.35
OFFILE OF	VEDA EL CENTE A ANTECENA (A ENCON			
OTHER SU	JPPLEMENTAL INFORMATION:			
		Detail	Subtotal	Grand Total
	Report of Items NOT To Be Paid by the Fund:			
Line 15	Disbursements for Plan Administration Expenses Not Pai	d by the Fund:		
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	- •			

	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal AdvisersTax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan Claimant Identification			
	Claims Processing			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	- V - V - V - V - V - V - V - V - V - V			
	6. FAIR Reporting Expenses			
Line 15c	Total Plan Implementation Expenses Not Paid by the Fun Tax Administrator Fees & Bonds Not Paid by the Fund	ıa		
Line 13c	,	(a4 Daid lass 4las	E 4	
	Total Disbursements for Plan Administration Expenses N	ot Paid by the	runa	
Line 16	D' 1			
	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	Investment Expenses/CRIS Fees			
Line 16b	Federal Tax Payments	1		
	Total Disbursements to Court/Other Not Paid by the Fund	1		
T: 17	DC 0 C + T P			
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	# of Claims Received this Reporting Period		0	0
Line 18b	# of Claims Received Since Inception of Fund		162	162
Line 19				1
Line 19a	# of Claimants/Investors Paid This Reporting Period		162	162
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		162	162

Receiver:

By: /s/ *Michael S. Polsky*Michael S. Polsky, Receiver

Date: January 18, 2018

STANDARDIZED FUND ACCOUNTING REPORT for HONEFI LLC TRUST ACCOUNT – Cash Basis Receivership; Civil Court Docket No.

Receivership; Civil Court Docket No. Reporting Period 10/1/2017 to 12/31/2017

		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (as of 4/1/2017)		\$400,664.04	\$400,664.04
	Increases in Fund Balance		, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,
Line 2	Business Income			
Line 3	Cash and Securities			
Line 4	Interest/Dividend Income			
Line 5	Business Asset Liquidation			
Line 6	Personal Asset Liquidation			
Line 7	Third-Party Litigation Income			
Line 8	Miscellaneous – Other			
	Total Funds Available (Lines 1 – 8)		\$400,664.04	\$400,664.04
	Decreases in Fund Balance:		, , , , , , , , , , , , , , , , , , , ,	, , , , , , , , , , , , , , , , , , , ,
Line 9	Disbursements to Investors			
Line 10	Disbursements for Receivership Operations	Phase II	\$400,664.04	\$400,664.04
Line 10a	Disbursements to Receiver or Other Professionals		+ 100,00	+ 100,000
Line 10b	Business Asset Expenses			
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments			
	Total Disbursements for Receivership Operations		\$400,664.04	\$400,664.04
Line 11	Disbursements for Distribution Expenses Paid by the Fun	d		
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator			
	Independent Distribution Consultant (IDC)			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	Total Plan Development Expenses			
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses:			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			

	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond:			
	5. Miscellaneous:			
	6. Federal Account for Investor Restitution (FAIR):			
	Reporting Expenses			
	Total Plan Implementation Expenses	T 4		
	Total Disbursements for Distribution Expenses Paid by the	ne Funa		
Line 12	Disbursements to Court/Other			
Line 12a	Investment Expenses/Court Registry Investment			
Line 12a	System (CRIS) Fees			
Line 12b	Federal Tax Payments			
Line 120	Total Disbursements to Court/Other			
	Total Funds Disbursed (Lines 9-11):		\$400,664.04	\$400,664.04
Line 13			\$0.00	\$0.00
	Ending Balance (as of 12/31/2017):		·	
Line 14	Ending Balance of Fund – Net Assets:		\$0.00	\$0.00
Line 14a	Cash & Cash Equivalents		\$0.00	\$0.00
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets		\$0.00	\$0.00
OTHER CI	IDDI EMENITAL INICODA ATIONI			
OTHERS	JPPLEMENTAL INFORMATION:	Datail	Cubtotal	Grand Total
		Detail	Subtotal	Grand Total
T: 15	Report of Items NOT To Be Paid by the Fund:	11 4 5	1	
Line 15	Disbursements for Plan Administration Expenses Not Pa	a by the Fund]: 	
Line 15a	Plan Development Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Miscellaneous			
	Total Plan Development Expenses Not Paid by the Fund			
Line 15b	Plan Implementation Expenses Not Paid by the Fund:			
	1. Fees:			
	Fund Administrator			
	IDC			
	Distribution Agent			
	Consultants			
	Legal Advisers			
	Tax Advisers			
	2. Administrative Expenses			
	3. Investor Identification:			
	Notice/Publishing Approved Plan			
	Claimant Identification			
	Claims Processing			
	Web Site Maintenance/Call Center			
	4. Fund Administrator Bond			
	5. Miscellaneous			
	6. FAIR Reporting Expenses	1		
1: 15	Total Plan Implementation Expenses Not Paid by the Fun	เส		
Line 15c	Tax Administrator Fees & Bonds Not Paid by the Fund Page 8 of 9			<u> </u>

	Total Disbursements for Plan Administration Expenses Not Paid by the Fund		
Line 16	Disbursements to Court/Other Not Paid by the Fund:		
Line 16a	Investment Expenses/CRIS Fees		
Line 16b	Federal Tax Payments		
	Total Disbursements to Court/Other Not Paid by the Fund		
Line 17	DC & State Tax Payments		
Line 18	No. of Claims:		
Line 18a	# of Claims Received this Reporting Period		
Line 18b	# of Claims Received Since Inception of Fund		
Line 19			
Line 19a	# of Claimants/Investors Paid This Reporting Period		
Line 19b	# of Claimants/Investors Paid Since Inception of Fund		

Receiver:

By: <u>/s/ Michael S. Polsky</u>
Michael S. Polsky, Receiver

Date: January 18, 2018